| Form | 990 |
|--------|-----|
| 1 Unit | |

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. 2023 Open to Public Inspection

| | | the Treasury ue Service | Go to www.irs.gov/Form990 for instructions and the latest info | • | | Inspection |
|--------------------------------|--------------|----------------------------|---|------------------------------|----------------|-----------------------------|
| A | | | endar year, or tax year beginning , and endi | | | |
| | | applicable: | C Name of organization Physicians for Social Responsibility - San Francisco Bay | | identi | fication number |
| | Address | | Doing business as | | | |
| — | | • | Number and street (or P.O. box if mail is not delivered to street address) Room/suite | 94-2702750 |) | |
| Ш | Name ch | ange | 548 Market Street, Number 90725 | E Telephone | numb | er |
| | Initial retu | urn | City or town State ZIP code | (510) 928-1 | 050 | |
| \square | Final ratura | /termineted | San Francisco CA 94104-5401 | (510) 920-1 | 909 | |
| \square | Final return | n/terminated | Foreign country name Foreign province/state/county Foreign postal cod | | | |
| | Amendeo | d return | | G Gross rece | eipts \$ | 832,145 |
| \square | Applicatio | on pending | F Name and address of principal officer: | a) Is this a group return fo | or subor | dinates? Yes X No |
| | | 1 5 | Marj Plumb 548 Market Street Number 90725, San Francisco, CA 94104 H | | - | |
| | | mpt status: | X 501(c)(3) 501(c) ((insert no.) 4947(a)(1) or 527 | If "No," attach a lis | | |
| | | • | | | | |
| | Website | | | c) Group exemption n | number | · |
| к | Form of | organization | : X Corporation Trust Association Other L Year of | formation: 1980 | M | State of legal domicile: CA |
| P | Part I | Su | nmary | | | |
| | 1 | Briefly d | escribe the organization's mission or most significant activities: Organiz | e physicians and | d othe | er health |
| Sc | | professi | onals to defend health and demand racial, social and environmental justice, | | | |
| naı | | | | | | |
| ver | 2 | Check th | his box if the organization discontinued its operations or disposed of | more than 25% o | of its i | net assets. |
| Activities & Governance | 3 | | | | 3 | 11 |
| ø | 4 | | of independent voting members of the governing body (Part VI, line 1b). | | 4 | 11 |
| ies | 5 | | mber of individuals employed in calendar year 2023 (Part V, line 2a) | | 5 | 27 |
| Ĭ | 6 | | mber of volunteers (estimate if necessary). | | 6 | 30 |
| Act | 7a | | related business revenue from Part VIII, column (C), line 12. | | 7a | 0 |
| | b | | elated business taxable income from Form 990-T, Part I, line 11 | | 7b | 0 |
| | | iter and | | Prior Year | | Current Year |
| | 8 | Contribu | itions and grants (Part VIII, line 1h) , 💭 | | ,457 | 801,169 |
| υue | 9 | | a service revenue (Part VIII, line 2g) . | | .768 | 30,393 |
| Revenue | 10 | Investm | ent income (Part VIII, column (A), lines 3, 4, and 7d). | | 192 | 583 |
| Ř | 11 | | venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 0 | 0 |
| | 12 | | enue—add lines 8 through 11 (must equal Part VIII, column (A), line 12). | 10.3 | 3,417 | 832,145 |
| | 13 | | and similar amounts paid (Part IX, column (A), lines 1–3) | | ,000 | 1,000 |
| | 14 | | paid to or for members (Part IX, column (A), line 4) | | 0000 | 1,000 |
| 6 | 15 | | other compensation, employee benefits (Part IX, column (A), lines 5–10). | 12 | 2,644 | 230,868 |
| Expenses | 16a | | onal fundraising fees (Part IX, column (A), line 11e) | | 5,335 | 0 |
| ben | b | | ndraising expenses (Part IX, column (D), line 25) 21,403 | 110 | ,000 | 0 |
| Ä | 17 | | penses (Part IX, column (A), lines 11a–11d, 11f–24e) | 10 | ,134 | 343,792 |
| | 18 | | penses (I alt IX, countri (X), incs Tha-Tha, Th-240). | | 9,113 9,113 | |
| | 19 | | e less expenses. Subtract line 18 from line 12. | | 6,696 | 256,485 |
| r se | | Revenue | | eginning of Current | | End of Year |
| ets c ance | 20 | Total as | sets (Part X, line 16) | | ,156 | 415,172 |
| Asst Bala | 20 | | bilities (Part X, line 26) | | ,460 | 13,989 |
| Net Assets or Fund Balances | 21 | | ets or fund balances. Subtract line 21 from line 20 | | ,400 ,696 | 401,183 |
| - <u>i</u> | | | | 144 | ,090 | 401,103 |
| Pa | art II | ରାପ୍ର | nature Block | | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| Sign Here | Signature of office Marj Plumb | er | Executiv | Da Da | te | |
|----------------------|-----------------------------------|--|-------------------------|------------|--------------------------|-----------|
| | Type or print nam | e and title | | | | |
| | Print/Type prepa | rer's name | Preparer's signature | Date | | PTIN |
| Paid Bronarar | Antoinette G | Nies | Antoinette G Nies | 7/10/2024 | Check X if self-employed | P00177373 |
| Preparer Use Only | Firm's name | Antoinette G Nies | | Firm's EIN | 68-040209 | 8 |
| | Firm's address | Firm's address 61 Prince Royal Drive, Corte Madera, CA 94925 | | | (415) 302- | 9805 |
| May the IRS | discuss this retu | rn with the preparer showr | above? See instructions | | | X Yes No |

For Paperwork Reduction Act Notice, see the separate instructions. $\ensuremath{\mathsf{HTA}}$

| Part III Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III 1 Briefly describe the organization's mission: Organize physicians and other health professionals to defend health and demand racial. social and environmental justice. 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? 1 "Yes," describe the se new services on Schedule O. 3 Did the organization's program service accomplishments for each of its three largest program services, as measur expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to a the total expenses, and revenue, if any, for each program service reported. 4a (Code:) (Expenses \$ 11.229 including grants of \$ 0 (Revenue \$ Environmental Health: Advocate on behalf of climate, environmental and public health issues, communicating the link between environment and general health. | X |
|--|----------|
| 1 Briefly describe the organization's mission: Organize physicians and other health professionals to defend health and demand racial, social and environmental justice. 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-E2? 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? 4 Describe these changes on Schedule 0. 4 Describe the organization's program service accomplishments for each of its three largest program services, as measur expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to or the total expenses, and revenue, if any, for each program service reported. 4 (Code: | X |
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| 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? | |
| services? | |
| 4 Describe the organization's program service accomplishments for each of its three largest program services, as measure expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to orthe total expenses, and revenue, if any, for each program service reported. 4a (Code:) (Expenses \$ 11,229 including grants of \$ 0) (Revenue \$ Environmental Health: Advocate on behalf of climate, environmental and public health issues, communicating the link between environment and general health. 4b (Code:) (Expenses \$ 447,298 including grants of \$ 0) (Revenue \$ Social Justice: Advocate and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and conditioned and educate to eliminate systemic radial, environmental, economic and educate to eliminate systemic radial, environmental, economic and educate to eliminate systemic radial, environmental, economic and educate to eliminate equation and educate to eliminate equation and educate to eliminate equation a | Yes X No |
| expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to orthe total expenses, and revenue, if any, for each program service reported. 4a (Code: | |
| the total expenses, and revenue, if any, for each program service reported. 4a (Code: | ed by |
| 4a (Code:) (Expenses \$ 11,229 including grants of \$ 0) (Revenue \$ | others, |
| Environmental Health: Advocate on behalf of climate, environmental and public health issues, communicating the link between environment and general health. | |
| Environmental Health: Advocate on behalf of climate, environmental and public health issues, communicating the link between environment and general health. | <u>_</u> |
| communicating the link between environment and general health. |) |
| 4b (Code:) (Expenses \$447,298 including grants of \$0) (Revenue \$ | |
| 4b (Code:) (Expenses \$ 447,298 including grants of \$ 0) (Revenue \$ Social Justice: Advocate and educate to eliminate systemic racial, environmental, economic and conicl injustice: | |
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| 4b (Code:) (Expenses \$447,298 including grants of \$) (Revenue \$ | |
| 4b (Code:) (Expenses \$447,298 including grants of \$0) (Revenue \$ | |
| 4b (Code:) (Expenses \$447,298 including grants of \$0) (Revenue \$ Social Justice: Advocate and educate to eliminate systemic racial, environmental, economic and control injustices | |
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| | |
| 4c (Code:) (Expenses \$ 8,409 including grants of \$ 0) (Revenue \$ | 0) |
| Nuclear Weapons Abolition: Educate members of state and federal legislatures regarding the | / |
| intrinsic risks of nuclear risks, working in concert with broad coalitions to increase public | |
| awareness to further the nuclear weapons abolition movement. | |
| | |
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| | |
| | |
| 4d Other program services (Describe on Schedule O.) | |
| (Expenses \$ 58,273 including grants of \$ 1,000) (Revenue \$ 0) | |
| 4e Total program service expenses 525,209 | |

| Form 990 (2023) | Physicians for Social Responsibility - San Francisco Bay Area Chapter |
|-----------------|---|
| Part IV 0 | Checklist of Required Schedules |

| 94-2702750 | Page 3 |
|------------|--------|
| | 5 - |

| | | | Yes | No |
|-----------|---|-----------|-----|--------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | | | |
| - | complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | 3 | | х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) | 3 | | ^ |
| - | election in effect during the tax year? If "Yes," complete Schedule C, Part II. | 4 | х | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, | · · | ~ | |
| | assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III. | 5 | | х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors | | | |
| | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If | | | |
| | "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| - | the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> . | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," | _ | | v |
| • | complete Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt | | | |
| | negotiation services? If "Yes," complete Schedule D, Part IV. | 9 | | х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | ~~~ |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V. | 10 | | х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, | | | |
| | VII, VIII, IX, or X, as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete | | | |
| | Schedule D, Part VI | 11a | | Х |
| b | | 446 | | v |
| ~ | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| C | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> | 11c | | х |
| d | | 110 | | ~ |
| | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. | 11d | | х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. | 11e | | Х |
| f | | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. | 11f | | Х |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | Х |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," | 4.01- | | v |
| 13 | and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b 13 | | X X |
| 13 14a | Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | 14a | | X |
| b | | 1-70 | | ~ |
| ~ | fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| | | 14b | | х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or | | | |
| | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV. | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other | | | |
| 4- | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services | 47 | | v |
| 19 | on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions. | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> . | 18 | | х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? | 10 | | ^ |
| | If "Yes," complete Schedule G, Part III. | 19 | | х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H. | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II. | 21 | | Х |

| Form § | 990 (2023) | Physicians for Social Responsibility - San Francisco Bay Area Chapter | 94-270275 | 0 ғ | Page 4 |
|--------|------------------|--|----------------|------------|---------------|
| Par | IV Che | cklist of Required Schedules (continued) | | | |
| | | | | Yes | No |
| 22 | • | ization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| ~~ | | nn (A), line 2? If "Yes," complete Schedule I, Parts I and III. | 22 | - | X |
| 23 | 0 | ization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the | | | |
| | - | current and former officers, directors, trustees, key employees, and highest compensated | 22 | | |
| 240 | | f "Yes," complete Schedule J | 23 | , | Х |
| 24a | - | of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines | | | |
| | | Ad and complete Schedule K. If "No," go to line 25a \ldots \ldots \ldots \ldots \ldots \ldots | 24 | a | х |
| h | | ization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24 | - | |
| | | ization maintain an escrow account other than a refunding escrow at any time during the year | | <u> </u> | |
| • | • | y tax-exempt bonds? | 240 | c | |
| d | | ization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 240 | | |
| | • | c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction wi | th a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | a | Х |
| b | Is the organiz | ation aware that it engaged in an excess benefit transaction with a disqualified person in a | | | |
| | prior year, and | d that the transaction has not been reported on any of the organization's prior Forms 990 or | | | |
| | | es," complete Schedule L, Part I | 25 | b | Х |
| 26 | • | ization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | | er, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | | ity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | 26 | ; | Х |
| 27 | | ization provide a grant or other assistance to any current or former officer, director, trustee, key | | | |
| | | eator or founder, substantial contributor or employee thereof, a grant selection committee | | | |
| | | a 35% controlled entity (including an employee thereof) or family member of any of these //es," complete Schedule L, Part III. | 27 | | х |
| 28 | | nization a party to a business transaction with one of the following parties? (See the Schedule | 21 | | |
| 20 | - | tructions for applicable filing thresholds, conditions, and exceptions). | | | |
| а | | ormer officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | | te Schedule L, Part IV | 288 | a X | |
| b | A family mem | ber of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28 | b X | |
| С | | lled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | |
| | | ete Schedule L, Part IV | 280 | | |
| 29 | - | ization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> | 29 |) | Х |
| 30 | - | ization receive contributions of art, historical treasures, or other similar assets, or qualified | | | ~ |
| ~ | | contributions? If "Yes," complete Schedule M. | 30 | | X |
| 31 | | ization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part</i> | 1 31 | | Х |
| 32 | | ization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes,"</i> edule N, Part II | 32 | , | х |
| 33 | | ization own 100% of an entity disregarded as separate from the organization under Regulations | | · | <u> </u> |
| 55 | | 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I. | 33 | | х |
| 34 | | nization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, | | | |
| | | Part V, line 1. | 34 | | х |
| 35a | | ization have a controlled entity within the meaning of section 512(b)(13)? | | _ | |
| b | If "Yes" to line | e 35a, did the organization receive any payment from or engage in any transaction with a controlled | 1 | | |
| | | ne meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35 | b | |
| 36 | | c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related | | | |
| | | If "Yes," complete Schedule R, Part V, line 2 | 36 | ; | Х |
| 37 | - | ization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | | ated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI. | 37 | ' | Х |
| 38 | • | ization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and | | | 1 |
| Der | | Form 990 filers are required to complete Schedule O | 38 | X | |
| Par | | ements Regarding Other IRS Filings and Tax Compliance ck if Schedule O contains a response or note to any line in this Part V | | | |
| | Che | | <u>· · · ·</u> | · · Yes | No |
| 1a | Enter the num | ber reported in box 3 of Form 1096. Enter -0- if not applicable | 22 | res | NO |
| b | | ber of Forms W-2G included on line 1a. Enter -0- if not applicable | 0 | | |
| c | | ization comply with backup withholding rules for reportable payments to vendors and | ————́ | | |
| _ | | ming (gambling) winnings to prize winners? | 10 | x | |
| | | | | | |

| | 990 (2023) Physicians for Social Responsibility - San Francisco Bay Area Chapter 94-270 | 2750 | P | Page 5 |
|---------|--|----------|-----|--------|
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return 2a 27 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | Х |
| b | If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule</i> O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, | 4.0 | | v |
| h | a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country | 4a | | X |
| b | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | х |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| C | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | |
| | gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| _ | and services provided to the payor? | 7a | | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | ┣— |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | 7. | | v |
| d | required to file Form 8282? | 7c | | X |
| d e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | х |
| f | Did the organization receive any funds, directly of indirectly, to pay premiums on a personal benefit contract? | 7e 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?. | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: Gross income from members or shareholders. | | | |
| a b | Gross income from members or shareholders | | | |
| U | against amounts due or received from them.). | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| | the organization is licensed to issue qualified health plans | | | |
| c | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| b 15 | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> | 14b | | ┣─── |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 45 | | Y |
| | excess parachute payment(s) during the year? | 15 | | Х |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities | 4- | | |
| | that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | 17 | | |
| | If "Yes," complete Form 6069. | | | |

| Form 9 Par | 90 (2023) Physicians for Social Responsibility - San Francisco Bay Area Chapter 94-270 t VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. S | a "No | " | _{age} 6 |
|---------------|---|----------|--------|------------------|
| | Check if Schedule O contains a response or note to any line in this Part VI | | | Х |
| Sect | ion A. Governing Body and Management | | 1 | |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 1: If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar | | Yes | No |
| h | committee, explain on Schedule O. | | | |
| b 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | V |
| 3 | any other officer, director, trustee, or key employee? | 2 | | X |
| 4 | supervision of officers, directors, trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 3 | | X X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | | х |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7b | | х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | | | |
| а | the year by the following: The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached | | | |
| | at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O. | 9 | | Х |
| Sect | ion B. Policies (This Section B requests information about policies not required by the Internal Revenue | Code. | | |
| 100 | Did the organization have local chapters, branches, or affiliates? | 10a | Yes | No X |
| 10a b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, | 10a | | ^ |
| | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | | Х |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | |
| | describe on Schedule O how this was done | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | 13 14 | X X | |
| 14 15 | Did the process for determining compensation of the following persons include a review and approval by | 14 | ^ | |
| | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official. | 15a | Х | |
| b | Other officers or key employees of the organization | 15b | | Х |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | Х |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | | | |
| | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | | |
| Sect | ion C. Disclosure | 100 | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. | 501(c) |) | |
| | Own website Another's website X Upon request Other (<i>explain on Schedule O</i> |) | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest po | | | |
| | and financial statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records Steve Vezeris (415) 788-1150 | | | |
| | Steve Vezeris (415) 788-1150 65520 E Greensprings Street, Welches, OR 97067 | | | |

| Form 990 (2023) | Physicians for Social Responsibility - San Francisco Bay Area Chapter | 94-2702750 | Page 7 | | | | |
|-----------------|--|------------|--------|--|--|--|--|
| Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Comp | ensated | | | | | |
| | Employees, and Independent Contractors Check if Schedule O contains a response or note to any line in this Part VII | | | | | | |
| Section A. | Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees | loyees | | | | | |
| 1. Complete t | Complete this table for all persons required to be listed. Person componentian for the calendar year anding with an within the | | | | | | |

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | box, | unles | s pe | ition more rson irecto | than of is bother pr/truster employee | an | (D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC) | (E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|-------------------------------------|--|------|-------|------|---------------------------------|--|----|--|---|--|
| (1) Terrie Green | 35.00 | | 1 | | | | | | | |
| Project Director | 0.00 | | | | | Х | | 106,478 | 0 | 0 |
| (2) Marj Plumb DrPH | 10.00 | | | v | | | | | | |
| Executive Director | 0.00 | | | Х | | | | 19,041 | 0 | 0 |
| (3) Robert M Gould, MD | 5.00 | v | | х | | | | 0 | 0 | 0 |
| President (4) Tova Fuller MD PhD | 0.00 | Х | | ^ | | | _ | 0 | 0 | 0 |
| Vice President | 0.00 | х | | х | | | | 0 | 0 | 0 |
| (5) Sarah Janssen MD PhD MPH | 5.00 | ~ | | ^ | | | _ | 0 | 0 | 0 |
| Secretary | 0.00 | х | | х | | | | 0 | 0 | 0 |
| (6) Michael D Gerschwind MD PhD | 5.00 | ~ | | ~ | | | | 0 | | <u>U</u> |
| Treasurer | 5.00 | х | | х | | | | 0 | 0 | 0 |
| (7) Janice L Kirsch MD MPH | 2.00 | | | | | | | | | |
| Director | 0.00 | х | | | | | | 0 | 0 | 0 |
| (8) Rohini Haar MD MPH | 2.00 | | | | | | | | | |
| Director | 0.00 | Х | | | | | | 0 | 0 | 0 |
| (9) Michael J Martin MD MPH MBA | 2.00 | | | | | | | | | |
| Director | 0.00 | Х | | | | | | 0 | 0 | 0 |
| (10) Marjaneh Moini MD | 2.00 | | | | | | | | | |
| Director | 0.00 | Х | | | | | | 0 | 0 | 0 |
| (11) Tom Newman MD MPH | 2.00 | | | | | | | | | |
| Director | 0.00 | Х | | | | | | 0 | 0 | 0 |
| (12) Jeffrey Ritterman MD | 2.00 | | | | | | | | | |
| Director | 0.00 | Х | | | | | | 0 | 0 | 0 |
| (13) Mary L Williams MD | 2.00 | | | | | | | | | |
| Director | 0.00 | Х | | | | | | 0 | 0 | 0 |
| <u>(14)</u> | | | | | | | | | | |
| | | | | | | | | | | |

| | 990 (2023) Physicians for Social Respons | ibility - San Fran | cisco | Bay | / Ar | ea (| Chapt | er | | 94-2 | 2702 | .750 | Page 8 |
|--------|--|---|-----------------------------------|-----------------------|----------------------|----------------|--------------------------------|-----------|---|---|--------|--------------------|---|
| Pa | art VII Section A. Officers, Directors, Tru | ustees, Key Em | ploye | es, | anc | d Hi | ghes | t Co | ompensated En | ployees (col | ntinu | ed) | |
| | (A) Name and title | (B) Average hours | box, | unles | Pos neck is pe | rson irecto | than c is both pr/truste | an ee) | (D) Reportable compensation | (E) Reportable compensation | n | | (F) ated amount f other |
| | | per week (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/ 1099-MISC/ 1099-NEC) | from related organizations (V 1099-MISC/ 1099-NEC) | V-2/ | , fro organi | pensation om the ization and organizations |
| (15) | | | | | | | | | | 1 | | | |
| (16) | | | | | | | | | Ś | | | | |
| (17) | | | | | | | | | | | | | |
| (18) | | | | | | | | | | | 1 | | |
| (19) | | | | | | | | | | | ╡ | | |
| (20) | | | | | | | | | D | | 1 | | |
| (21) | | | | | | | | | | | ╡ | | |
| (22) | | | | | | | | | | | ╡ | | |
| (23) | | | | | | | | | | | - | | |
| (24) | | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | | |
| 1b | Subtotal | | | | | | | | 125,519 | | 0 | | 0 |
| c d | Total from continuation sheets to Part VII, S Total (add lines 1b and 1c) | ection A | | | | | | | 0 125,519 | | 0 | | 0 |
| 2 | Total number of individuals (including but not li reportable compensation from the organization | mited to those lis | | | | | | ved | |),000 of | 0 | | 1 |
| 3 | Did the organization list any former officer, dire | | vemi | olov | 60 | or h | iahes | et co | ompensated | | | Ţ | Yes No |
| | employee on line 1a? If "Yes," complete Sched | lule J for such in | dividu | ial . | | | • • | | | | | 3 | X |
| 4 | For any individual listed on line 1a, is the sum of the organization and related organizations great is the industry | ater than \$150,00 | 00? If | "Ye | es," | corr | nplete | Sc | hedule J for suc | h | | | |
| 5 | Did any person listed on line 1a receive or acc | | n fror | n ar | ıy u | nrel | ated | orga | anization or indiv | vidual | | 4 | X |
| | for services rendered to the organization? If "Y | es," complete So | chedu | ıle J | for | suc | h per | sor | 1 | | | 5 | Х |
| | tion B. Independent Contractors | | | | | | | | | | | | |
| 1 | Complete this table for your five highest compe- compensation from the organization. Report co | | | | | | | | | | า's ta | іх уеа | ar. |
| | (A) Name and business add | ress | | | | | | | (B) Description of ser | vices | Cc | (C) ompens | |
| | | | | | | | | | | | | | 0 |
| | | | | | | | | | | | | | 0 |
| | | | | | | | | | | | | | 0 |
| | | | | | | | | | | | | | 0 |
| 2 | Total number of independent contractors (inclu | ding but not limit | ed to | tho | se l | iste | d abo | ve) | who received | | | | 0 |
| | more than \$100,000 of compensation from the | - | | | | | 0 | | | | | | |

| Form 9 | 990 (202 | 23) Physicians for Social Responsibility - San | Francisco Bay A | rea Chapter | | 94-27027 | 750 Page 9 |
|---|---------------|---|---------------------|-----------------------------|--|--------------------------------------|---|
| Par | t VIII | Statement of Revenue | | | | | |
| | | Check if Schedule O contains a response or | note to any line ir | this Part VIII | | | |
| | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512–514 |
| ູຊູ | 1a | Federated campaigns 1a | 0 | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | b | Membership dues | 0 | | | | |
| Ū. | С | Fundraising events | 0 | | | | |
| ifts r A | d | Related organizations | 0 | | | | |
| s, G nila | е | Government grants (contributions) 1e | 0 | | | | |
| ons Sir | f | All other contributions, gifts, grants, and | | | | | |
| buti | | similar amounts not included above 1f | 801,169 | | | | |
| oti | g | Noncash contributions included in | | | | | |
| Con | | lines 1a–1f 1g | | | | | |
| 0.0 | h | Total. Add lines 1a–1f | | 801,169 | | | |
| đ | - | | Business Code | | | | |
| /ice | 2a | Program Service Fees | | 30,393 | 30,393 | | |
| en ue | b | | | 0 | | | |
| Program Service Revenue | C | | | 0 | | | |
| rar Rev | d | | | 0 | | | |
| rog | e f | All other program convine revenue | | 0 | | | |
| Ā | 1 | All other program service revenue | | 30,393 | | | |
| | <u>g</u> 3 | Total. Add lines 2a–2f | | 30,393 | | | |
| | 3 | other similar amounts). | | 583 | | | 583 |
| | 4 | Income from investment of tax-exempt bond pro | | 0 | | | 505 |
| | 5 | Royalties | | 0 | | | |
| | 5 | (i) Real | (ii) Personal | 0 | | | |
| | 6a | Gross rents 6a | | | | | |
| | b | Less: rental expenses . 6b | | | | | |
| | c | Rental income or (loss) 6c 0 | 0 | | | | |
| | d | Net rental income or (loss) | | 0 | | | |
| | 7a | Gross amount from (i) Securities | (ii) Other | - | | | |
| | | sales of assets | | | | | |
| | | other than inventory 7a 0 | 0 | | | | |
| enue | b | Less: cost or other basis | - | | | | |
| en | | and sales expenses 7b | 0 | | | | |
| Sev | С | Gain or (loss) 7c 0 | 0 | | | | |
| er F | d | Net gain or (loss) | | 0 | | | |
| Other Reve | 8a | Gross income from fundraising | | | | | |
| 0 | | events (not including \$0 | | | | | |
| | | of contributions reported on line 1c). | | | | | |
| | | See Part IV, line 18 | 0 | | | | |
| | b | Less: direct expenses | 0 | | | | |
| | С | Net income or (loss) from fundraising events . | | 0 | | | |
| | 9a | Gross income from gaming activities. | | | | | |
| | _ | See Part IV, line 19 | 0 | | | | |
| | b | Less: direct expenses | 0 | | | | |
| | C | Net income or (loss) from gaming activities . | | 0 | | | |
| | 10a | Gross sales of inventory, less | - | | | | |
| | | returns and allowances | 0 | | | | |
| | b | Less: cost of goods sold | 0 | ^ | | | |
| | С | Net income or (loss) from sales of inventory | Business Code | 0 | | | |
| snc | 11- | | Dusiness Code | 0 | | | |
| cellaneo Revenue | 11a b | | | 0 | | | |
| llaı ver | 0 | | | 0 | | | |
| Miscellaneous Revenue | d | All other revenue | | 0 | | | |
| Mis | | All other revenue . . . | | 0 | | | |
| | 12 | Total revenue. See instructions. . . <th< td=""><td></td><td>832,145</td><td>30,393</td><td>0</td><td>583</td></th<> | | 832,145 | 30,393 | 0 | 583 |
| _ | 14 | | | 002,140 | 50,595 | 0 | Form 990 (2023) |

Statement of Functional Expenses

| | Check if Schedule O contains a response or note t | o any line in this Pa | art IX | | X |
|-----------|--|------------------------------|---|---|---------------------------------------|
| Do 8b, | not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | 0 | | | |
| 2 | Grants and other assistance to domestic | | | | |
| _ | individuals. See Part IV, line 22 | 1,000 | 1,000 | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | 0 | | | |
| 4 | Benefits paid to or for members | 0 | | | |
| 5 | Compensation of current officers, directors, | | | | |
| _ | trustees, and key employees | 125,519 | 125,017 | 0 | 502 |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section $4958(f)(1)$) and | | | | |
| _ | persons described in section 4958(c)(3)(B) | 0 | 07.051 | | |
| 7 | Other salaries and wages | 87,254 | 87,254 | 0 | (|
| 8 | Pension plan accruals and contributions (include | _ | | | |
| _ | section 401(k) and 403(b) employer contributions) | 0 | | | |
| 9 | Other employee benefits | 0 | | | |
| 10 | Payroll taxes | 18,095 | 18,057 | | 38 |
| 1 | Fees for services (nonemployees): | | | | |
| а | Management | 57,540 | 57,540 | 0 | (|
| b | Legal | 3,151 | 2,993 | 0 | 158 |
| C | | 24,721 | 0 | 24,721 | (|
| d | Lobbying | 0 | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | 0 | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column | | | | |
| | (A), amount, list line 11g expenses on Schedule O.) | 205,273 | 185,299 | 0 | 19,974 |
| 2 | Advertising and promotion | 740 | 740 | 0 | (|
| 13 | Office expenses | 16,950 | 15,751 | 1,032 | 167 |
| 4 | Information technology | 7,563 | 6,121 | 1,045 | 39 |
| 15 | Royalties | 0 | 15.005 | | |
| 6 | | 15,625 | 15,625 | 0 | (|
| 7 | | 0 | | | |
| 18 | Payments of travel or entertainment expenses | 0 | | | |
| | for any federal, state, or local public officials | 0 | | | |
| 19 | Conferences, conventions, and meetings | 0 | | | |
| 20 | | 0 | | 0.000 | |
| 21 | Payments to affiliates | 2,000 | 0 | 2,000 | |
| 22 | Depreciation, depletion, and amortization | 0 | 0 | 0 | (|
| 23 | | 3,590 | 3,173 | 250 | 167 |
| 4 | Other expenses. Itemize expenses not covered | | | | |
| | above. (List miscellaneous expenses on line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column | | | | |
| | (A), amount, list line 24e expenses on Schedule O.) | | | | |
| a | Miscellaneous Programs | 6,639 | 6,639 | 0 | (|
| b | | 0 | | | |
| c | | 0 | | | |
| d | | 0 | | | |
| e | All other expenses | 0 | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 575,660 | 525,209 | 29,048 | 21,403 |
| 26 | Joint costs. Complete this line only if the | | | | |
| | organization reported in column (B) joint costs | | | | |
| | from a combined educational campaign and | | | | |
| | fundraising solicitation. Check here if | | | | |
| | following SOP 98-2 (ASC 958-720) | | | | |

| | n 990 (2 | · · · · · · · · · · · · · · · · · · · | pter | | 94-2702750 Page 11 |
|-----------------------------|----------|---|-------------------|----------|---------------------------|
| Pa | art X | Balance Sheet | | | |
| | | Check if Schedule O contains a response or note to any line in this Part X . | | | |
| | | | (A) | | (B) |
| | | | Beginning of year | | End of year |
| | 1 | Cash—non-interest-bearing | 148,396 | 1 | 392,679 |
| | 2 | Savings and temporary cash investments | 0 | 2 | |
| | 3 | Pledges and grants receivable, net | 0 | 3 | 0 |
| | 4 | Accounts receivable, net | 7,339 | 4 | 10,000 |
| | 5 | Loans and other receivables from any current or former officer, director, | | | |
| | | trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | | controlled entity or family member of any of these persons | 0 | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined | | | |
| 6 | | under section $4958(f)(1)$), and persons described in section $4958(c)(3)(B)$ | 0 | 6 | |
| Assets | 7 | Notes and loans receivable, net | 0 | 7 | 0 |
| A S6 | 8 | Inventories for sale or use | 0 | 8 | |
| | 9 | Prepaid expenses and deferred charges | 4,421 | 9 | 12,493 |
| | 10a | Land, buildings, and equipment: cost or | | | |
| | | other basis. Complete Part VI of Schedule D 10a 0 | | | |
| | b | Less: accumulated depreciation | 0 | 10c | 0 |
| | 11 | Investments—publicly traded securities | 0 | 11 | 0 |
| | 12 | Investments—other securities. See Part IV, line 11 | 0 | 12 | 0 |
| | 13 | Investments—program-related. See Part IV, line 11 | 0 | 13 | 0 |
| | 14 | Intangible assets | 0 | 14 15 | 0 |
| | 15 16 | Other assets. See Part IV, line 11 | 160,156 | - | 415,172 |
| | 17 | Total assets. Add lines 1 through 15 (must equal line 33) Accounts payable and accrued expenses | 2,881 | 17 | 13,989 |
| | 18 | Grants payable | 2,001 | 18 | 13,909 |
| | 19 | Deferred revenue | 12,579 | 19 | |
| | 20 | Tax-exempt bond liabilities | 0 | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D. | 0 | 21 | |
| S | 22 | Loans and other payables to any current or former officer, director, | 0 | | |
| Liabilities | | trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| lide | | controlled entity or family member of any of these persons | 0 | 22 | |
| Ë | 23 | Secured mortgages and notes payable to unrelated third parties | 0 | 23 | 0 |
| | 24 | Unsecured notes and loans payable to unrelated third parties | 0 | 24 | 0 |
| | 25 | Other liabilities (including federal income tax, payables to related third | | | |
| | | parties, and other liabilities not included on lines 17–24). Complete | | | |
| | | Part X of Schedule D | 0 | 25 | 0 |
| | 26 | Total liabilities. Add lines 17 through 25 | 15,460 | 26 | 13,989 |
| Se | | Organizations that follow FASB ASC 958, check here | | | |
| ŭ | | and complete lines 27, 28, 32, and 33. | | | |
| ala | 27 | Net assets without donor restrictions | 0 | 27 | |
| B | 28 | Net assets with donor restrictions | 0 | 28 | |
| ŭ | | Organizations that do not follow FASB ASC 958, check here | | | |
| يت د | | and complete lines 29 through 33. | | | |
| s o | 29 | Capital stock or trust principal, or current funds | 0 | 29 | |
| set | 30 | Paid-in or capital surplus, or land, building, or equipment fund . | 0 | 30 | |
| As | 31 | Retained earnings, endowment, accumulated income, or other funds | 144,696 | | 401,183 |
| Net Assets or Fund Balances | 32 | Total net assets or fund balances | 144,696 | | 401,183 |
| Z | 33 | Total liabilities and net assets/fund balances | 160,156 | 33 | 415,172 |
| | | | | | Form 990 (2023) |

| | 990 (2023) Physicians for Social Responsibility - San Francisco Bay Area Chapter | 94-2702750 | Page 12 |
|------|---|--------------|-------------------|
| Par | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | <u></u> | . X |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | | 832,145 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) 2 | | 575,660 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | | 256,485 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | | 144,696 |
| 5 | Net unrealized gains (losses) on investments 5 | | |
| 6 | Donated services and use of facilities | | |
| 7 | Investment expenses | | |
| 8 | Prior period adjustments | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O). | | 2 |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | 404 400 |
| Dort | column (B)) | / | 401,183 |
| Part | XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII. | | |
| | | · · · · · | |
| | | | Yes No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | _ | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on | | |
| 2- | Schedule O. Were the organization's financial statements compiled or reviewed by an independent accountant? | 20 | X |
| 2a | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or | . 2 a | ^ |
| | reviewed on a separate basis, consolidated basis, or both. | | |
| | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | |
| b | Were the organization's financial statements audited by an independent accountant? | 2 b | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a | | |
| | separate basis, consolidated basis, or both. | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of | | |
| | the audit, review, or compilation of its financial statements and selection of an independent accountant? | . <u>2c</u> | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on | | |
| | Schedule O. | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | <u>3a</u> | <u>X</u> |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the | | |
| | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 000 (0000) |
| | | Form | 990 (2023) |
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| SCHEDULE | A |
|------------|---|
| (Form 990) | |

1

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

2023 Open to Public

OMB No. 1545-0047

| | nent of the Treasury Revenue Service | Go | to www.irs.gov/Form | 1990 for instructions ar | nd the late | st informa | tion. | Inspection |
|--------|---|---------------------------------------|---|---|----------------------------------|---------------------------------------|---|---|
| | f the organization | | - · | | | | Employer identification | |
| Physic | | | n Francisco Bay Are | ea Chapter ganizations must co | omolete t | his nart | | 02750 |
| · | | | | or lines 1 through 12, | | | | |
| 1 [| | • | • | f churches described i | | | , | |
| 2 | A school descr | ibed in section ' | 170(b)(1)(A)(ii). (Att | ach Schedule E (Form | 990).) | | | |
| 3 | A hospital or a | cooperative hos | pital service organiz | zation described in sec | tion 170(l | b)(1)(A)(ii | i). | |
| 4 | | earch organization e, city, and state | | nction with a hospital o | described | in section | 170(b)(1)(A)(iii). En | iter the |
| 5 | | n operated for th (1)(A)(iv). (Com | | e or university owned | or operate | ed by a go | vernmental unit desc | ribed in |
| 6 | A federal, state | e, or local goverr | ment or governmer | ntal unit described in se | ection 170 |)(b)(1)(A)(| v). | |
| 7 | | | eceives a substantia (A)(vi). (Complete F | al part of its support fro Part II.) | om a gove | rnmental u | unit or from the gene | ral public |
| 8 | A community to | rust described in | section 170(b)(1)(/ | A)(vi). (Complete Part | II.) | | | |
| 9 | | | | section 170(b)(1)(A)(ix ure (see instructions). | | | | |
| 10 | An organizatio receipts from a support from g | ctivities related ross investment | to its exempt functio income and unrelate | an 33 1/3% of its supp ons, subject to certain e ed business taxable in See section 509(a)(2) . | exceptions come (les | s; and (2) i s section { | no more than 33 1/39 511 tax) from busine | % of its |
| 11 | An organizatio | n organized and | operated exclusive | ly to test for public safe | ety. See se | ection 509 |)(a)(4). | |
| 12 | one or more pu | ublicly supported | l organizations desc | ly for the benefit of, to cribed in section 509(a ribes the type of suppo | i)(1) or se | ction 509(| (a)(2). See section 5 | 509(a)(3). |
| а | the support | ed organization(| | pervised, or controlled l larly appoint or elect a tions A and B. | | | | |
| b | Type II. A s control or m | upporting organi anagement of th | zation supervised o | r controlled in connecti ization vested in the sa | | | | |
| с | Type III fun | ctionally integr | ated. A supporting of | organization operated i You must complete F | in connect Part IV, Se | tion with, a | and functionally integ , D, and E. | rated with, |
| d | that is not fu | unctionally integr | rated. The organizat | ting organization opera tion generally must sat plete Part IV, Sections | isfy a distr | ibution rea | quirement and an att | |
| е | Check this b | box if the organiz | zation received a wr | itten determination from ally integrated supporting | m the IRS | that it is a | | e III |
| f | | | | · · · · · · · · · · · | | | | 0 |
| g | | | n about the support | | - | | | |
| | (i) Name of supported | organization | (ii) EIN | (iii) Type of organization (described on lines 1–10 above (see instructions)) | listed in you | organization ur governing ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | | | Yes | No | | |
| (A) | | | | | | | | |
| (B) | | | | | | | | |
| (C) | | | | | | | | |
| (D) | | | | | | | | |
| (E) | | | | | | | | |
| Total | | | | | | | 0 | 0 |

| Part III Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(iv) (Complete only if you checked the box on line 5, 7, or 6 Part 1 or file ne organization failed to qualify under Part III.) Section A. Public Support Cainadry year (of fical year beginning in) 1 (d) the organization faile to qualify under the tests listed below, please complete Part III.) Section A. Public Support Cainadry year (of fical year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (o) 2023 (f) Total 1 ordination sections of facilities (b) 2020 (c) 2021 (d) 2022 (o) 2023 (f) Total 2 Tax revenues lovid for the organization sections of facilities (b) 2020 (c) 2021 (d) 2022 (d) 2023 (f) Total 3 The value of services of facilities (b) 2020 (d) 2022 (d) 2027 (d) 2023 (f) Total 1 Tax advice the than a governmental units the account at the part of total contributions the account at the part of total contributions at account at the part of total contrib | Sche | dule A (Form 990) 2023 Physicians | for Social Respo | onsibility - San Fra | ancisco Bay Area | a Chapter | 94-27027 | 50 Page 2 |
|--|------|---|--------------------|----------------------|--------------------|----------------------|------------------|--------------------|
| Part III. If the organization fields to qualify under the tests listed below, please complete Part III.) Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 1 Gits, grants, contributions, and membership these reserved. (D) not induce any functional parts). 48,490 47,845 38,886 88,457 801,169 1,074,857 2 Tax revences level of the organization induce any functional on its bharf. 0 </th <th>Ра</th> <th>rt II Support Schedule for Orga</th> <th>anizations Des</th> <th>scribed in Sect</th> <th>ions 170(b)(1)</th> <th>(A)(iv) and 170</th> <th>0(b)(1)(A)(vi)</th> <th></th> | Ра | rt II Support Schedule for Orga | anizations Des | scribed in Sect | ions 170(b)(1) | (A)(iv) and 170 | 0(b)(1)(A)(vi) | |
| Section A. Public Support Clandar year (of fical year beginning in cluble of y mound grants). (a) 2019 (b) 2020 (c) 2021 (d) 2022 (a) 2023 (D) Total 1 Gifts, grants, contributions, and membrating base realized. (Do not include any mound grants). 48,490 47,845 88,896 88,457 801,169 1,074,857 2 Tax revenues levied for the organization banet and differ paid to expended on its behat. 0 0 0 3 The value of services of facilities through 3. 48,490 47,845 88,896 88,457 801,169 1,074,857 6 The source of services of facilities and through 3. 48,490 47,845 88,896 88,457 801,169 1,074,857 9 The clandor obacinotic on the dia contributions by each preson (other than a grant atton) (housed on intervice on another than a grant atton) (housed on intervice on a section source and 25% of the amount of the section B. 126,036 10,074,857 9 Total Support (a) 2019 (b) 2020 (c) 2021 (d) 2022 (g) 2023 (g) Total 1 Total support. Addines 7 through 10. 14,48,490 47,845 88,866 88,457 801,169 1,074,857 9< | | (Complete only if you checke | ed the box on li | ne 5, 7, or 8 of | Part I or if the o | organization fai | led to qualify u | nder |
| Calendar year (of facal year beginning in) 1 Gifts, grants, combustions, and 1 michale any "humaning analy."). 2 Tax revenues looked for the organization blends and blen paid to or experiate looked for the organization blends and blen paid to organization blends and blends and | | Part III. If the organization fa | ils to qualify un | der the tests lis | ted below, plea | ase complete P | Part III.) | |
| 1 GRs grasts. contributions, and membership fees received. (Do not include any "unusual grants.") | Sec | tion A. Public Support | | | | | | |
| membership fees needed (Do not include any Nususal grants) | Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| membership fees needed (Do not include any Nususal grants) | 1 | Gifts, grants, contributions, and | | | | | | |
| include any "uncasul grants") | | ÷ | | | | | | |
| 2 Tare venues levied for the organization's matchines of the paid to ar sepanded on its behalf | | include any "unusual grants."). | 48,490 | 47,845 | 88,896 | 88,457 | 801,169 | 1,074,857 |
| a Tre expended on its behalf. 0 3 The value of services or facilities 0 4 Total. Addines 1 through 3 0 5 The portion of total contributions by each person (other than a governmental unit to the organization without charge. 0 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 th accesside 2% of the amount shown on line 11, ookumn (f). 48,490 47,845 86,896 86,457 801,169 1,074,857 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 th accesside 2% of the amount shown on line 11, ookumn (f). 125,036 125,036 125,036 6 Gross income from interest, dividends, paymenth recessid, individend as set in the set or ophat assets in regularly carried on . 270 82 32 192 583 1,169 9 Net income. Do not include gain or loss from the set of ophat assets (Explain in Part VI). 2 1 1,130,280 12 Total support total carries, third for the organization's turk second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. 12 1,130,280 13 First System, the For MOB to basiness is a regulary port test-organization of an theorem (the organization in the facts-and-circumatances test, check this box and stop here. 14 < | 2 | Tax revenues levied for the | | | | | | |
| 3 The value of services or facilities turnished by a governmental unit to the organization without charge | | organization's benefit and either paid | | | | | | |
| furshed by a governmental unit to the organization without charge. 0 4 Total. Add lines 1 through 3 48,490 47,845 88,896 38,457 801,169 1.074,857 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). 48,490 47,845 88,896 38,457 801,169 1.074,857 6 Public support. Subtlect tes 5 from time 4 949,821 949,821 949,821 949,821 7 Amounts from line 4. 48,490 47,845 88,896 88,457 801,169 1.074,857 8 Gross income from interest, dividends, payments received on securities loans, rents, royaltes, and income from securities loans, rents, royalta assets 270 82 9,021 14,768 30,393 54,264 10 Other income. Do not include gain or isos from the sale of capital assets 270 82 9,021 14,768 30,393 54,264 | | to or expended on its behalf | | | | | | 0 |
| a rotal. Add lines 1 through 3 0 4 rotal. Add lines 1 through 3 48,490 47 rotal. Add lines 1 through 3 48,490 47 rotal. Add lines 1 through 3 1,074,857 80 rotal contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). 125,036 6 rotali support 940,821 Section B. Total Support (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 1,074,857 7 Amounts from line 4. 61,2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 1,074,857 8 cross income from interest, dividends, payments received on securities loans, rents, royalities, and income from similar sources 270 82 32 192 583 1,159 9 Net income from unrelated business activities, whether or not the business is regularly carried on 270 82 9,021 14,768 30,393 54,264 11 Total support 1 total support b.10. 12 11,302,800 12 cross receips from related ativities, sic (see instructions) 12 1 1 13 fif tot yeas: 1 the form 300 is for the organization's tus | 3 | The value of services or facilities | | | | | | |
| 4 Total. Add lines 1 through 3 48,490 47,845 98,896 98,457 801,169 1,074,857 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). 125,036 944,845 98,896 98,457 801,169 1,074,857 6 Public support Cognization) included on line 11, column (f). 125,036 949,821 949,821 7 Amounts from line 4 92,019 (o) 2020 (o) 2021 (d) 2022 (e) 2023 (f) Total 2 7 Amounts from line 4 48,490 47,845 88,896 88,457 801,169 1,074,857 8 Gross income from interest, dividends, payments received on securities loans, rents, royalies, and income from similar sources 270 82 9,22 1,29 583 1,159 9 Net income from unrelated business is regularly capital assets (Explain in Part Vi.) 12 1130,280 1,130,280 10 Other income. Do not include gain or load loage bread capital assets (Explain in Part Vi.) 12 1,130,280 12 Gross receives from related business is regularly conod load totheke, Part II, lin Load MA, Part II, lin Lo | | furnished by a governmental unit to the | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 11 the acceeds 2% of the amount shown on line 11, oclumn (f). 125,036. 6 Public support. Subtract lines 5 tom line 4 949,821 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total To Amounts from line 4. 48,490 47,345 88,896 88,457 801,169 1.074,857 7 Amounts from line 4. 48,490 47,345 88,896 88,457 801,169 1.074,857 8 Gross income from interest, dividends, payments received on securities loans, rents, royalites, and income from similar sources. 270 82 32 192 583 1.159 10 Other income. Do not include gain or ioss from the sale of capital assets (Explain in Part V). 12 13 1130,280 12 Gross recorreling from reliade achivities, etc. (see instructions) 12 130,393 54,264 14 Total support. Add lines 7 through 10 14 84,0394 23,373 24,264 15 Total support. Add lines 7 th | | organization without charge | | | | | | 0 |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). 125,036, 000, 000, 000, 000, 000, 000, 000, | 4 | Total. Add lines 1 through 3 | 48,490 | 47,845 | 88,896 | 88,457 | 801,169 | 1,074,857 |
| guernmental unit or publicly supported organization) include on line 1 that exceeds 2% of the amount shown on line 11, column (f). 125,036. 6 Public support Statement is 6 from line 4 949,821 Section B. Total Support (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 Amounts from line 4 48,490 47,845 88,896 88,457 801,169 1,074,857 8 Gross income from line 4 48,490 47,845 88,896 88,457 801,169 1,074,857 9 Net income from unrelated business a activities, whether or not the business is regularly carried on . 270 82 32 192 583 1,159 9 Net income from unrelated business is regularly carried on . 270 82 9,021 14,768 30,393 54,264 11 Total support. Add lines 7 through 10. 1 11,130,200 1 1,130,200 12 Total support. Add lines 7 through 10. 12 1 1,130,200 13 First 5 years. If the Form 900 is for the organization's heat second, third, fourth, or fifth tax year as a secilon 501(c)(3) organization, check this box and stop heret 14 P | 5 | - | | | | | | |
| supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (1), | | each person (other than a | | | | | | |
| ine 1 that exceeds 2% of the amount shown on line 11, column (f). 125,036. 6 Public support. 2494,821 Section B. Total Support (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total payments received on securities loans, payments received on securities loans, rents, royalties, and income from similar sources (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 0 Amounts from line 4. 48,490 47,843 88,996 88,457 801,169 1,074,857 9 Net income from unrelated business activities, whether or not the business is regularly carried on 0 1 0 1 1 0 10 Other income. Do not include gain or loss from the sale of capital assets 0 1 1 1 1 1 1 1 0 12 Total support. Add lines 7 through 10. 12 1 1 1 1 1 0 13 First 5 years. If the Form 800 is for the argunization's that second, third, fourth, or fifth tax year as a section 501(c)(3) 1 1 2 1 2 3 3 1 4 4 3 3 1 4 | | governmental unit or publicly | | | | | | |
| shown on line 11, column (f) 125,036 6 Public support Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 Amounts from line 4 48,490 47,843 38,896 88,457 801,169 1,074,857 8 Gross income from interest, dividends, payments received on securities loans, rents, royatiles, and income from similar sources 270 82 32 192 583 1,159 9 Net income from unrelated business is regularly curred on 0 0 0 0 0 10 Other income, Do not include gain or loss from the sale of capital assets (Explain in Part V). 12 11,30,280 12 11,30,280 12 First 5 years. If the Form 990 is for the organization of thick second, third, fourth, or fifth tax years a section 501(c)(3) organization, check this box and stop here 14 14 48,409 42,499 42,499 42,499 16 31/3% support test—2023. If the organization durine sa a publicly supported organization 12 15 42,39% 17 Total support, Add lines 5, coultin (f), divided by line 11, column (f)) 14 8,403% 15 42,39 | | supported organization) included on | | | | | | |
| 6 Public support. Subtract line 5 from line 4 949.821 Section B. Total Support 320.19 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 Amounts from line 4 48.490 47.845 88.896 88.457 801,169 1.074.857 8 Gross income from interest, dividends, payments received on securities loans, rents, royalites, and income from similar sources 270 82 32 192 583 1,159 9 Net income from unrelated business is regularly carried on 0 0 0 0 0 14.766 30.393 54.264 10 Other income. Do not include gain or loss from the sale of capital assets 82 9.021 14.766 30.393 54.264 11 Total support. Add lines 7 through 10. 1 1.130.280 1.130.280 12 Section C. Computation of Public Support Percentage 14 84.03% 15 42.33 14 Public support percentage form 2022 Schedulo A. Part II, line 14. 15 42.39% 15 42.39% 15 Public Support percentage form 2022 Schedulo A. Part II, line 14. 16 40.33% 15 42.39%< | | line 1 that exceeds 2% of the amount | | | | | | |
| Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total A mounts from line 4 | | shown on line 11, column (f) | | | | | | 125,036 |
| Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 Amounts from line 4 48,490 47,845 88,896 88,457 801,169 1,074,857 8 Gross income from interest, dividends, payments received on securities loans, rents, royalites, and income from similar sources 270 82 32 192 583 1,159 9 Net income from unrelated business is regularly carried on 270 82 32 192 583 1,159 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI). 82 9,021 14,768 30,393 54,264 11 Total support. Add lines 7 through 10. 12 12 13 113 First 5 years. If the Form 990 is for the organization's that second, third, fourth, or fifth tax year as a section 501(c)(3) 14 84.03% 14 Public support percentage for 2022 (line 6, coutrin (f), divided by line 11, column (f)). 14 84.03% 42.39% 15 Public support percentage for 2022 (line 6, coutrin (f), divided by line 11, column (f)). 14 84.03% 42.39% 16 33 1/3% support test-2023. If the organizati | 6 | Public support. Subtract line 5 from line 4 | | | | | | 949,821 |
| 7 Amounts from line 4 48,490 47,845 88,896 88,457 801,169 1.074,857 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 8 8 9 9 583 1.159 9 Net income. from unrelated business is regularly carried on 270 82 32 192 583 1.159 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part V1.) 82 9.021 14,768 30.393 54,264 12 Gross receipts from related activities, etc. (see instructions) 12 12 1130,280 13 First 5 years. If the Form 990 is for the organization's fuel, second, third, fourth, or fifth tax year as a section 501(c)(3) 12 14 Public support percentage for 2022 (line & column (f), divided by line 11, column (f)) 14 84.03% 15 Public support percentage for 2022 (line &, column (f), divided by line 11, column (f)) 14 84.03% 16 33 1/3% support test-2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization did not check the box on line 13, flae, or flab, and line 14 15 42.39% | Sec | tion B. Total Support | | | | | | |
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| payments received on securities loans, rents, royalties, and income from similar sources. 270 82 32 192 583 1,159 9 Net income from unrelated business activities, whether or not the business is regularly carried on 0 0 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI). 0 14 768 30,393 54,264 11 Total support. Add lines 7 through 10 1 1 1 1 1,130,280 2 Gross receipts from related activities, etc. (see instructions) 12 12 1 13 First 5 years. If the Form 990 is for the organization's list, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. 14 84.03%. 14 Public support test—2023. If the organization of In to check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. IX 17a 10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. IX 17a 10%-facts-and-circumstances test. The organization did not check a box on line 13, 16a, or 16b, and line 14 10% or more, and if the organization did n | 7 | Amounts from line 4 | 48,490 | 47,845 | 88,896 | 88,457 | 801,169 | 1,074,857 |
| rents, royatiles, and income from similar sources 270 82 32 192 583 1,159 9 Net income from unrelated business is regularly carried on 0 0 0 0 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 0 0 0 12 Gross receipts from related activities, etc. (see instructions) 12 1 1 1.130.280 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here 14 84.03% 14 Public support test—2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. X 15 31/3% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. X 16 33/13% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. X 17a 10%-facts-and-circumstances test, check this box and stop here. The organization qualifies as a publicly supported organization. | 8 | Gross income from interest, dividends, | | | | | | |
| similar sources 270 62 32 192 583 1,159 9 Net income from unrelated business activities, whether or not the business is regularly carried on 0 | | | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | rents, royalties, and income from | | | * | | | |
| activities, whether or not the business is regularly carried on | | similar sources | 270 | 82 | 32 | 192 | 583 | 1,159 |
| regularly carried on | 9 | Net income from unrelated business | | | | | | |
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| 11 Total support. Add lines 7 through 10 1,130,280 12 Gross receipts from related activities, etc. (see instructions) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 12 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 14 84.03% 15 Public support percentage for 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization X b 33 1/3% support test—2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization X b 33 1/3% support test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 10% or more, and if the organization qualifies as a publicly supported organization X 17a 10%-facts-and-circumstances test.—2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 10% or more, and if the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization Image: Stop or 10, Stop or | | • | | | | | | |
| 12 Gross receipts from related activities, etc. (see instructions) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | 82 | 9,021 | 14,768 | 30,393 | |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | | | | | 1,130,280 |
| organization, check this box and stop here Image: Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)). 14 84.03% 15 Public support percentage from 2022 Schedule A, Part II, line 14. 15 42.39% 16a 33 1/3% support test—2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization Image: Stap Stap Stap Stap Stap Stap Stap Stap | | | | | | | 12 | |
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| b 33 1/3% support test—2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | 16a | | | | | | | |
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| 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | 4- | | | | | | | · · · · · · L |
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| in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | | • | | | | | |
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| | | organization | | | | | | · · · · · L |
| | 18 | Private foundation. If the organization did | not check a box on | line 13, 16a, 16b, | 17a, or 17b, check | this box and see | | |
| | | instructions | <u></u> | <u> </u> | <u></u> | <u></u> . | | |

Schedule A (Form 990) 2023

| | | for Social Respo | onsibility - San Fra | ancisco Bay Area | a Chapter | 94-270275 | 50 Page 3 |
|---------|---|--------------------------|----------------------|-----------------------|----------------------|------------------|------------------|
| Pa | rt III Support Schedule for Orga | anizations Des | cribed in Sect | ion 509(a)(2) | | | |
| | (Complete only if you check | | | | zation failed to | qualify under Pa | art II. |
| | If the organization fails to qu | | | | | | |
| Sec | tion A. Public Support | | | , , | 1/ | | |
| | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | (0) = 0.10 | (, | (-) | (0) = 0 = = | (0) = 0 = 0 | (1) |
| - | received. (Do not include any "unusual grants.") | | | | | | 0 |
| 2 | Gross receipts from admissions, merchandise | | | | | | |
| | sold or services performed, or facilities | | | | | | |
| | furnished in any activity that is related to the | | | | | | 0 |
| 2 | organization's tax-exempt purpose | | | | | | 0 |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513. | | | | | | 0 |
| 4 | Tax revenues levied for the | | | | | | <u> </u> |
| 4 | organization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | 0 |
| - | The value of services or facilities | | | | | * | 0 |
| 5 | furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | 0 |
| 6 | Total. Add lines 1 through 5. | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 70 | Amounts included on lines 1, 2, and 3 | 0 | 0 | | 0 | 0 | 0 |
| / d | received from disqualified persons | | | | | | 0 |
| h | Amounts included on lines 2 and 3 | | | | N | | 0 |
| U | received from other than disgualified | | | | | | |
| | persons that exceed the greater of \$5,000 | | | | | | |
| | or 1% of the amount on line 13 for the year | | | | | | 0 |
| • | Add lines 7a and 7b | 0 | • 0 | 0 | 0 | 0 | 0 |
| | Public support (Subtract line 7c from | 0 | | | 0 | 0 | 0 |
| 0 | | | | | | | 0 |
| Sec | tion B. Total Support | | | | | | <u> </u> |
| | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Amounts from line 6 | (a) 2010 | 0 | 0 | (u) 2022 | 0 | 0 |
| | Gross income from interest, dividends, | 0 | | 0 | 0 | 0 | 0 |
| IVa | | • | | | | | |
| | payments received on securities loans, rents, | | | | | | 0 |
| h | royalties, and income from similar sources Unrelated business taxable income (less | | | | | | 0 |
| D D | section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | 0 |
| ~ | Add lines 10a and 10b | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | Net income from unrelated business | 0 | 0 | 0 | | | <u> </u> |
| | activities not included on line 10b, whether | X | | | | | |
| | or not the business is regularly carried on . | | | | | | 0 |
| 12 | Other income. Do not include gain or | - | | | <u> </u> | | 0 |
| 14 | loss from the sale of capital assets | | | | | | |
| | (Explain in Part VI.). | | | | | | 0 |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | 0 |
| 15 | and 12.). | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 | | unization's first sec | • | r fifth tay year as a | - | 0 | 0 |
| 17 | organization, check this box and stop here | | | • | ()() | | |
| Soc | tion C. Computation of Public Su | | | | | | |
| 15 | Public support percentage for 2023 (line 8, c | | | f)) | | 15 | 0.00% |
| 16 | Public support percentage for 2023 (intel8, c Public support percentage from 2022 Sched | | - | | | 16 | 0.00% |
| - | tion D. Computation of Investmer | | | <u></u> | <u></u> | 10 | 0.0070 |
| 17 | Investment income percentage for 2023 (line | | | olumn (f)) | | 17 | 0.00% |
| 18 | Investment income percentage for 2023 (inter- | | - | | | 18 | 0.00% |
| | 33 1/3% support tests—2023. If the organi | | | | | - | 5.0070 |
| | not more than 33 1/3%, check this box and s | | | | | | 🔲 |
| b | 33 1/3% support tests—2022. If the organ | | | | | | |
| | line 18 is not more than 33 1/3%, check this | box and stop here | . The organization | qualifies as a pub | licly supported orga | anization | 📘 |
| 20 | Private foundation. If the organization did | not check a box on | line 14, 19a, or 19 | o, check this box a | and see instructions | 8 | [] |

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in Part VI when and how the organization made the determination.*
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? *If* "Yes," *explain in Part VI what controls the organization put in place to ensure such use.*
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "*Yes*," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "*Yes*," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
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| 9a | | |
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| 9b | | |
| 9c | | |
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| 10a | | |
| TUa | | |
| 10b | | |

| | ule A (Form 990) 2023 Physicians for Social Responsibility - San Francisco Bay Area Chapter 94-27027 | 50 | Р | age 5 |
|------|--|-----|-----|--------------|
| Part | V Supporting Organizations (continued) | | | |
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Sect | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part | | | |
| | VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sect | tion C. Type II Supporting Organizations | | | 0 |
| | | — | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sect | tion D. All Type III Supporting Organizations | | 1 | |
| | | _ | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| - | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have | | | |
| | a significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | L |
| Sect | tion E. Type III Functionally Integrated Supporting Organizations | | | |

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a The organization satisfied the Activities Test. Complete line 2 below.
- **b** The organization is the parent of each of its supported organizations. *Complete line 3 below.*
- c The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).
- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify** those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. *Answer lines 3a and 3b below.*
- **a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No," provide details in Part VI.*
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If* "Yes," *describe in* **Part VI** *the role played by the organization in this regard.*

3b Schedule A (Form 990) 2023

| Schedule A (Form 990) 2023 Physicians for Social Responsibility - San Francis | | | 2702750 Page 6 |
|--|----------|----------------------------|--------------------------------|
| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting C | | | |
| 1 Check here if the organization satisfied the Integral Part Test as a qualifyin | | | |
| instructions. All other Type III non-functionally integrated supporting organ | nizatio | ons must complete Sections | |
| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year |
| - | . | () | (optional) |
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3. | 4 | 0 | 0 |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for production or collection of | | | |
| gross income or for management, conservation, or maintenance of property | | | |
| held for production of income (see instructions) | 6 | | |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | 0 | 0 |
| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 Aggregate fair market value of all non-exempt-use assets (see | | | (0) 101101/ |
| instructions for short tax year or assets held for part of year): | | | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 10 | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | 0 | 0 |
| e Discount claimed for blockage or other factors | | 0 | 0 |
| (explain in detail in Part VI): | | | |
| 2 Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 Subtract line 2 from line 1d. | 3 | 0 | 0 |
| 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| see instructions). | 4 | 0 | 0 |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | 0 | 0 |
| 6 Multiply line 5 by 0.035. | 6 | 0 | 0 |
| 7 Recoveries of prior-year distributions | 7 | 0 | 0 |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | 0 | 0 |
| Section C - Distributable Amount | | | Current Year |
| 1 Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | 0 |
| 2 Enter 0.85 of line 1. | 2 | | 0 |
| 3 Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | 0 |
| 4 Enter greater of line 2 or line 3. | 4 | | 0 |
| 5 Income tax imposed in prior year | 5 | | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to | Ť | | |
| emergency temporary reduction (see instructions). | 6 | | 0 |
| 7 Check here if the current year is the organization's first as a non-functional | - | | |

instructions).

Schedule A (Form 990) 2023

Physicians for Social Responsibility - San Francisco Bay Area Chapter

| Part | V Type III Non-Functionally Integrated 509(a)(3 | | | | 4-2702730 Page 1 |
|---------|---|---|---------------------------------------|----|---|
| Section | on D - Distributions | | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | empt purposes | | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exemption | | | | |
| | organizations, in excess of income from activity | | 2 | | |
| 3 | Administrative expenses paid to accomplish exempt purpos | | 3 | | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required— | provide details in Part V | 7) | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | 0 |
| 8 | Distributions to attentive supported organizations to which the | he organization is respor | | | |
| | (provide details in Part VI). See instructions. | 5 | | 8 | |
| 9 | Distributable amount for 2023 from Section C, line 6 | | | 9 | 0 |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | 0.000 |
| | Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistribution Pre-2023 | | (iii) Distributable Amount for 2023 |
| 1 | Distributable amount for 2023 from Section C, line 6 | | | | 0 |
| 2 | Underdistributions, if any, for years prior to 2023 | | | | |
| | (reasonable cause required— <i>explain in Part VI)</i> . See | | | | |
| | instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2023 | | | | |
| а | From 2018 0 | | | | |
| b | From 2019 0 | | | | |
| С | From 2020 0 | | | | |
| d | From 2021 0 | | | | |
| е | From 2022 | | | | |
| f | Total of lines 3a through 3e | 0 | | | |
| g | Applied to underdistributions of prior years | | | 0 | |
| h | Applied to 2023 distributable amount | , i i i i i i i i i i i i i i i i i i i | | | 0 |
| i | Carryover from 2018 not applied (see instructions) | | | | |
| i | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | 0 | | | |
| 4 | Distributions for 2023 from Section D, line 7: \$ | | | | |
| а | Applied to underdistributions of prior years | | | 0 | |
| b | Applied to 2023 distributable amount | | | | 0 |
| С | Remainder. Subtract lines 4a and 4b from line 4. | 0 | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result | | | | |
| | greater than zero, explain in Part VI . See instructions. | | | 0 | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | J | |
| • | and 4b from line 1. For result greater than zero, <i>explain</i> | | | | |
| | in Part VI. See instructions. | | | | 0 |
| 7 | Excess distributions carryover to 2024. Add lines 3j | | | | |
| • | and 4c. | 0 | | | |
| 8 | Breakdown of line 7. | | | | |
| a | Excess from 2019 0 | | | | |
| a | Excess from 2020 | | | | |
| C | | | | | |
| d | Excess from 2022 0 | | | | |
| | | | | | |
| e | | | | | |

Schedule A (Form 990) 2023

| Schedule A (F | orm 990) 2023 Physicians for Social Responsibility - San Francisco Bay Area Chapter | 94-2702750 | Page 8 |
|---------------|---|-------------------------------------|---------------|
| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) | 17b; Part Section 1c, 2a, 2b, | T age U |
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| SCHEDULE C (Form 990) | OMB No. 1545-0047 | | | | | | | |
|---|---|----------------------|--|---|--|--|--|--|
| | For Organizations Exempt From Inco | me Tax Under Sect | tion 501(c) and Section 527 | 2023 | | | | |
| Department of the Treasury Internal Revenue Service | Complete if the organization is describ Go to www.irs.gov/Form990 for | | | Open to Public Inspection | | | | |
| If the organization answe | ered "Yes" on Form 990, Part IV, line 3, or F | orm 990-EZ, Part V | /, line 46 (Political Campaign / | Activities), then: | | | | |
| Section 501(c)(3) organ | nizations: Complete Parts I-A and B. Do not con | nplete Part I-C. | | | | | | |
| Section 501(c) (other the section 501 (c) (other the section 501 (c) (c) (c) (c) (c) (c) (c) (c) (c) (c) | nan section 501(c)(3)) organizations: Complete | Parts I-A and C belo | ow. Do not complete Part I-B. | | | | | |
| Section 527 organization | ons: Complete Part I-A only. | | | | | | | |
| If the organization answe | ered "Yes" on Form 990, Part IV, line 4, or F | orm 990-EZ, Part V | /I, line 47 (Lobbying Activities | s), then: | | | | |
| Section 501(c)(3) organ | Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B. | | | | | | | |
| | nizations that have NOT filed Form 5768 (election | | | | | | | |
| - | ered "Yes" on Form 990, Part IV, line 5 (Pro | xy Tax) (see separa | ate instructions) or Form 990- | EZ, Part V, line 35c | | | | |
| (Proxy Tax) (see separat | | | | | | | | |
| | or (6) organizations: Complete Part III. | | | | | | | |
| Name of organization | | | Employer | identification number | | | | |
| | sponsibility - San Francisco Bay Area Chap | | (a) or is a sostion 527 or | 94-2702750 | | | | |
| | te if the organization is exempt unc on of the organization's direct and indirect p | | | | | | | |
| | al campaign activities." | onitical campaign a | activities in Part IV. See instit | | | | | |
| | activity expenditures. See instructions | | ¢ | | | | | |
| | political campaign activities. See instructions . | | · · · · · · · · · · · · · · · · · · · | | | | | |
| | te if the organization is exempt und | | (c)(3) | | | | | |
| | of any excise tax incurred by the organization | | | | | | | |
| | of any excise tax incurred by organization m | | | | | | | |
| | ncurred a section 4955 tax, did it file Form | | • | . Yes No | | | | |
| 4a Was a correction m | | | | Yes No | | | | |
| b If "Yes," describe in | | | | | | | | |
| | te if the organization is exempt und | ler section 501 | (c) except section 501(c | <u>•)(3)</u> | | | | |
| | lirectly expended by the filing organization f | | | ,,(0). | | | | |
| | | | shipt lancion \$ | | | | | |
| | of the filing organization's funds contributed | to other organizati | ions for section | | | | | |
| 527 exempt functio | | | | | | | | |
| 3 Total exempt funct | on expenditures. Add lines 1 and 2. Enter h | nere and on Form | 1120-POL, | 0 | | | | |
| | ization file Form 1120-POL for this year? | | ···· φ | | | | | |
| 0 0 | | | | | | | | |
| | ddresses, and employer identification numl payments. For each organization listed, en | | | | | | | |
| | cal contributions received that were promp | | | | | | | |
| | egated fund or a political action committee | | | | | | | |
| (a) Name | (h) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 | | | | |
| (1) | | | | | | | | |
| | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |

Physicians for Social Responsibility - San Francisco Bay Area Chapter Schedule C (Form 990) 2023

| | | $\frac{1}{2}$ | | Page Z |
|----|---|---|-------------------|----------------|
| P | | n is exempt under section 501(c)(3) and filed | Form 5/68 (elec | tion |
| | under section 501(h)). | | | |
| Α | | gs to an affiliated group (and list in Part IV each affiliat | ed group member's | |
| | name, address, EIN, expense | s, and share of excess lobbying expenditures). | | |
| В | Check if the filing organization check | ed box A and "limited control" provisions apply. | | |
| | | ying Expenditures | (a) Filing | (b) Affiliated |
| | (The term "expenditures" m | organization's totals | group totals | |
| 1a | Total lobbying expenditures to influence put | 3,521 | 0 | |
| b | Total lobbying expenditures to influence a le | 725 | 0 | |
| С | Total lobbying expenditures (add lines 1a ar | 4,246 | 0 | |
| d | Other exempt purpose expenditures | | 571,414 | 0 |
| е | Total exempt purpose expenditures (add line | 575,660 | 0 | |
| f | Lobbying nontaxable amount. Enter the amo | ount from the following table in both | | |
| | columns. | | 111,349 | 0 |
| | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | | |
| | not over \$500,000 | 20% of the amount on line 1e. | | |
| | over \$500,000 but not over \$1,000,000, | \$100,000 plus 15% of the excess over \$500,000. | | |
| | over \$1,000,000 but not over \$1,500,000, | \$175,000 plus 10% of the excess over \$1,000,000. | | |
| | over \$1,500,000 but not over \$17,000,000, | \$225,000 plus 5% of the excess over \$1,500,000. \$1,000,000. | | |
| | over \$17,000,000, | | | |
| g | Grassroots nontaxable amount (enter 25% of | 27,837 | 0 | |
| h | Subtract line 1g from line 1a. If zero or less, | 0 | 0 | |
| i | Subtract line 1f from line 1c. If zero or less, | enter -0 | 0 | 0 |
| j | If there is an amount other than zero on eith | er line 1h or line 1i, did the organization file Form 472 | 0 reporting | |
| | section 4911 tax for this year? | · · · · · · · · · · · · · · · · · · · | | Yes No |

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

| | Lobbying Expenditures During 4-Year Averaging Period | | | | | | | | |
|----|--|-----------------|-----------------|----------|-----------------|------------------------|--|--|--|
| | Calendar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) Total | | | |
| 2a | Lobbying nontaxable amount | 35,883 | 25,881 | 27,823 | 111,349 | 200,936 | | | |
| b | Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 301,404 | | | |
| с | Total lobbying expenditures | 0 | 0 | 3,587 | 4,246 | 7,833 | | | |
| d | Grassroots nontaxable amount | О | 0 | 6,956 | 27,837 | 34,793 | | | |
| е | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 52,190 | | | |
| f | Grassroots lobbying expenditures | 0 | 0 | 1,076 | 3,521 | 4,597 | | | |
| | | | | | Scheo | dule C (Form 990) 2023 | | | |

Page 2

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| Page 3 |
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| Par | t II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT (election under section 501(h)). | filec | l For | m 5768 | | |
|--------|--------------|--|----------|----------|------------|-------|-------|
| Ford | aach "Va | s" response on lines 1a through 1i below, provide in Part IV a detailed | (i | a) | | (b) | |
| | | the lobbying activity. | Yes | No | An | nount | |
| 1 | During th | e year, did the filing organization attempt to influence foreign, national, state, or local | | | | | |
| | | n, including any attempt to influence public opinion on a legislative matter or | | | | | |
| | | um, through the use of: | | | | | |
| a | | rs? | | | | | |
| b | | f or management (include compensation in expenses reported on lines 1c through 1i)? | | | | | |
| c d | | to members, legislators, or the public? | | | | | |
| e | | ons, or published or broadcast statements? | | | | | |
| f | | o other organizations for lobbying purposes? | | | | | |
| g | Direct co | ntact with legislators, their staffs, government officials, or a legislative body? | | | | | |
| h | | lemonstrations, seminars, conventions, speeches, lectures, or any similar means? . $$. $$. $$. | | | | | |
| i | | tivities? | | | | | |
| j | | d lines 1c through 1i | | | | | 0 |
| 2a | | ctivities in line 1 cause the organization to not be described in section 501(c)(3)? | | | | | |
| b c | | enter the amount of any tax incurred under section 4912 | | | | | |
| | | g organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | | |
| | t III-A | Complete if the organization is exempt under section 501(c)(4), section 501 | c)(5) | . or s | ection | | |
| | | 501(c)(6). | -//-/ | , | | | |
| | | | | | | Yes | No |
| 1 | Were su | ostantially all (90% or more) dues received nondeductible by members? | | | 1 | | |
| 2 | | rganization make only in-house lobbying expenditures of \$2,000 or less? | | | | | |
| 3 | | ganization agree to carry over lobbying and political campaign activity expenditures from the prior ye | | | | | |
| Part | t III-B | Complete if the organization is exempt under section $501(c)(4)$, secti | | | | : | |
| | | 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" C answered "Yes." | מ) אנ |) Par | t III-A, I | ine s |), IS |
| 1 | Dues, as | sessments and similar amounts from members......................... | | 1 | | | |
| 2 | | 62(e) nondeductible lobbying and political expenditures (do not include amounts of | | | | | |
| | - | expenses for which the section 527(f) tax was paid). | | | | | |
| а | | /ear | • | 2a | | | |
| b | - | r from last year | · | 2b | | | |
| c | | to execute constant $(0,0)$ | • | 2c | | | 0 |
| 3 4 | | te amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues were sent and the amount on line 2c exceeds the amount on line 3, what portion of the | • | 3 | | | |
| - | | oes the organization agree to carryover to the reasonable estimate of nondeductible | | | | | |
| | | and political expenditures next year? | | 4 | | | |
| 5 | | amount of lobbying and political expenditures. See instructions | | 5 | | | 0 |
| Part | | upplemental Information | | | | | |
| Provi | de the des | criptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group | list); F | Part II- | A, lines | 1 and | |
| 2 (se | e instructio | ons); and Part II-B, line 1. Also, complete this part for any additional information. | | | | | |
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| Part IV | Supplemental Information (continued) |
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| SCHEDULE G | Supplemental | Information | Regardir | ng Fundr | aising or Gamin | g Activities | OMB No. 1545-0047 | | |
|--|--|-------------------|---------------|---|---|--|--|--|--|
| (Form 990) | | - | | | m 990, Part IV, line 17, 18, or 19, or if the 2023 | | | | |
| Department of the Treasury Internal Revenue Service | | Attac | ch to Form 99 | 0 or Form 99 | 90-ЕZ. | Open to Public Inspection | | | |
| Name of the organization | Go | o www.irs.gov/rol | rm990 for ins | tructions and | d the latest information. | Employer identification number | | | |
| Physicians for Social Re | | | | | | 94-27 | | | |
| | i ng Activities. Co -EZ filers are not | | | | ered "Yes" on For | m 990, Part IV, li | ne 17. | | |
| | | | | | ng activities. Check | all that apply. | | | |
| a 📃 Mail solicitati | | | | | of non-government g | | | | |
| b Internet and | email solicitations | | f 🗌 So | olicitation o | of government grant | s | | | |
| c Phone solicit | ations | | g S | pecial fund | Iraising events | | | | |
| d In-person so | | | | | | | | | |
| | | | | | (including officers, o rofessional fundraisi | | or Yes No | | |
| | | | | - | ant to agreements u | | | | |
| | at least \$5,000 by | | | , 1 | J | | | | |
| (i) Name and addres or entity (fund | | (ii) Activity | custody o | draiser have r control of utions? | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization | | |
| | | | Yes | No | | | | | |
| 1 | | | | | | | | | |
| 2 | | | | | 0 | 0 | 0 | | |
| | | | | • | 0 | 0 | 0 | | |
| 3 | | | | | 0 | 0 | 0 | | |
| 4 | | | | | 0 | 0 | 0 | | |
| 5 | | | C | | 0 | 0 | 0 | | |
| 6 | | | \sim | | 0 | 0 | 0 | | |
| 7 | | | | | 0 | 0 | 0 | | |
| 8 | | \cap | > | | 0 | 0 | 0 | | |
| 9 | | | | | 0 | 0 | 0 | | |
| 10 | × | | | | 0 | 0 | 0 | | |
| | C | | | | 0 | 0 | 0 | | |
| Total | | | | | 0 | 0 | 0 | | |
| 3 List all states in v registration or lig | | on is registered | or licensed | d to solicit | contributions or has | been notified it is e | xempt from | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. $\ensuremath{\mathsf{HTA}}$

Physicians for Social Responsibility - San Francisco Bay Area Chapter

94-2702750 Page **2**

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

| | | events with gloss recei | pis greater than \$5,00 | 0. | | |
|-----------------|-----------|---|------------------------------|--------------------------|----------------------------|---|
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events (add col. (a) through |
| е | | | (event type) | (event type) | (total number) | col. (c)) |
| Revenue | | 1 Gross receipts | | | 0 | 0 |
| R | 1 | Less: Contributions Gross income (line 1 | | | 0 | 0 |
| | | minus line 2) | | | 0 | 0 |
| | 4 | 4 Cash prizes | | | 0 | 0 |
| es | ł | 5 Noncash prizes | | | 0 | 0 |
| nses | (| 6 Rent/facility costs | | | 0 | 0 |
| Expe | - | 7 Food and beverages | | | 0 | 0 |
| Direct Expenses | 8 | 8 Entertainment | | C | 0 | 0 |
| | ę | 9 Other direct expenses | | | 0 | 0 |
| | 1(| | | | | <u>(0)</u> |
| D | 1' | | ct line to from line 3, cold | ///// (0) | <u></u> | 0 |
| Pa | rt | \$15,000 on Form 990-E | - | red Yes on Form 99 | 0, Part IV, line 19, or re | eponed more than |
| e | | φ10,000 0h1 0h1 000-L | | (b) Pull tabs/instant | (a) Other service | (d) Total gaming (add |
| Revenue | | | (a) Bingo | bingo/progressive bingo | (c) Other gaming | col. (a) through col. (c)) |
| Re | 1 | Gross revenue | •. (|) | | 0 |
| ses | 2 | Cash prizes | | | | 0 |
| Expen | 3 | Noncash prizes | | | | 0 |
| Direct Expenses | 4 | Rent/facility costs | | | | 0 |
| | 5 | Other direct expenses | | | | 0 |
| | 6 | Volunteer labor | Yes% | Yes% | │ | |
| | 7 | Direct expense summary. Add | lines 2 through 5 in colu | ımn (d) | | (0) |
| | 8 | Net gaming income summary. | Subtract line 7 from line | 1, column (d) | | 0 |
| 9 | | Enter the state(s) in which the or | | | | |
| | а | Is the organization licensed to co | nduct gaming activities ir | each of these states? . | | . Yes No |
| | | | | | | |
| | | Were any of the organization's ga If "Yes," explain: | aming licenses revoked, s | suspended, or terminated | d during the tax year? | . Yes No |
| | - | | | | | |

Schedule G (Form 990) 2023

| Sched | ule G (Form 990) 2023 | Physicians for Social Responsibility - San Francisco Bay Area Chapter | 94-2702750 Page 3 |
|-------|------------------------|---|--------------------------|
| 11 | Does the organizatior | n conduct gaming activities with nonmembers? | 🗌 Yes 🗌 No |
| 12 | • • | grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity charitable gaming? | Yes No |
| 13 | | ge of gaming activity conducted in: | |
| а | | cility | 13a % |
| b | - | | 13b % |
| 14 | | address of the person who prepares the organization's gaming/special events books ar | ıd |
| | records: | | |
| | Name | | A |
| | | | |
| | Address | | |
| 450 | Deep the propriation | n have a contract with a third party from whom the organization receives gaming | |
| 15a | | | Yes No |
| b | | ount of gaming revenue received by the organization \$0 and the | |
| | | venue retained by the third party \$0 | |
| С | If "Yes," enter name a | and address of the third party: | |
| | Name | | |
| | | | |
| | Address | | |
| 16 | Gaming manager info | prmation: | |
| | Name | | |
| | Gaming manager con | npensation \$0 | |
| | Description of service | es provided | |
| | Director/officer | Employee | |
| 17 | Mandatory distribution | ns: | |
| а | - | quired under state law to make charitable distributions from the gaming proceeds to | |
| b | | ng license? | |
| D | | tion's own exempt activities during the tax year \$ | 0 |
| Part | IV Supplement | al Information. Provide the explanations required by Part I, line 2b, column | |
| | Part III, lines | 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additiona | l information. |
| | See instruction | ons. | |
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Schedule G (Form 990) 2023

| SCHEDULE I | _ |
|------------|---|
| (Form 990) | |

Transactions With Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c; or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

| a, 25b, 26, 27, | 2023 |
|-------------------------|------------------------------|
| ition. | Open to Public Inspection |
| Employer identification | on number |

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94-2702750

| Discussion of a construction of a state of the state of t | and a state of the | |
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| Physicians for Social Res | nonsiniiitv - San Franc | CISCO BAV Area Chanter |
| | ponoiointy - Oan Franc | |

Part IExcess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b; or Form 990-EZ, Part V, line 40b.

| (a) Name of discussified person | | (b) Relationship between disqualified person and | (a) Decemination of the near tion | | rected? |
|---------------------------------|---|--|-------------------------------------|--|---------|
| 1 | (a) Name of disqualified person | organization | (c) Description of transaction | | No |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| - | Enter the construct of the classical data | | La caracter de altre de la caracter | | |

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958.....

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

| (a) Name of interested person | (b) Relationship with organization | (c) Purpose of loan | fron | an to or 1 the zation? | (e) Original principal amount | (f) Balance due | (g) In d | lefault? | by bo | proved ard or hittee? | (i) W agree | |
|-------------------------------|---|-------------------------------|------|------------------------------|----------------------------------|-----------------|-----------------|----------|-------|-----------------------------|----------------|----|
| | | | То | From | | | Yes | No | Yes | No | Yes | No |
| (1) | | | | | | | | | | | | |
| _(2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | * | | | | | | | |
| (5) | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | |
| (8) | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | |
| | | | | | \$ | 0 | | • | | • | | • |

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance |
|-------------------------------|---|--------------------------|------------------------|---------------------------|
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| (10) | | | | |

For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ. $\ensuremath{^{\rm HTA}}$

Schedule L (Form 990) 2023

| (a) Name of interested person | (b) Relationship between | (c) Amount of | (d) Description of transaction | (e) Sharir | |
|--|---|---------------------|----------------------------------|------------------|---------|
| | interested person and the organization | transaction | | organiz rever | nues? |
|) Marj Plumb | Owner of Plumbline Coact | 9,010 | Fees for administrative services | Yes | No X |
|) | | - , | | | |
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| rt V Supplemental Information. | for responses to questions on S | Sabadula I. Saa ina | tructions | | |
| | | | | | |
| t IV Line 1 Owner of Plumbline Coachi | ng & Consonsulting, IN. Provides | s general | | | |
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| ninistrative support and coordination. | | | | | |
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Physicians for Social Responsibility - San Francisco Bay Area Chapter

Schedule L (Form 990) 2023

Page **2**

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SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. 2023

OMB No. 1545-0047

| Department of the Treasury Internal Revenue Service | Go to www.irs.gov/Form990 for the latest information. | | Inspection |
|--|--|--------------------|--------------|
| Name of the organization | | Employer identific | ation number |
| Physicians for Social | Responsibility - San Francisco Bay Area Chapter | 94-2702750 | |
| Form 990, Part III, Lin | e 4d: Program Service Expenses: 18,490, Grants and allocations: 1,000, | | |
| Revenue: 0 Educatio | n Projects: Educate the public and health professionals through | | |
| presentations at hosp | itals, medical schools and community events, including a student | | |
| internship to mentor a | nd train young health professionals in leadership and policy advocacy. | \mathbf{O} | |
| Form 990, Part III, Lin | e 4d: Program Service Expenses: 39,783, Grants and allocations: 0, | | |
| Revenue: 0 Building | Electrification Projects: Educate the public and increase awareness of |) | |
| benefits of transitionin | g from fossil fuels to electricity for heating/cooling and cooking and | | |
| to suggest strategic c | ourses for racial and economically equitable electrification campaigns. | | |
| Form 990, Part VI, Se | ction B, Line 11a: The Form 990 is reviewed by the Executive Director and | | |
| the Finance Committe | ee of the Board of Directors, for their review and sign-off, | | |
| Form 990, Part VI, Se | ection B, Line 12c: At annual meeting of the Board, this is a standing | | |
| agenda item for discu | ssion. | | |
| Form 990, Part VI, Se | ction B, Line 15a: Executive Committee has general oversight of the | | |
| Chapter's human reso | ource plan. A competent salary survey is used to benchmark compensation. | | |
| The committee meets | independent of the Executive Director to discuss annual performance | | |
| relative to position de | scription, annual benchmark and objectives. Once a consensus of the | | |
| committee is reached | , they review with the Executive Director. | | |
| Form 990, Part VI, Se | ection C, Line 19: Upon receipt of a written request to the Executive | | |
| Director, the ED bring | s the request to the attention of the Executive Committee for discussion | | |
| and ultimate approval | | | |
| Form 990, Part XI, Lir | ne 9: Rounding | | |
| Form 990, Part IX, Lir | ne 11g: Project support \$109,455; Communications \$57,335; Administration | | |
| \$9,000; Executive Ass | sistant \$9,010; Other \$19,472 | | |
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| Schedule O (Form 990) 2023 | Page 2 |
|---|--------------------------------|
| Name of the organization | Employer identification number |
| Physicians for Social Responsibility - San Francisco Bay Area Chapter | 94-2702750 |
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